

SPELL CAPITAL PARTNERS, LLC

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2007 Acquisitions & Divestitures

 <p><i>has been acquired by the undersigned in a leveraged transaction with management.</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p><i>Rotonics Manufacturing, Inc. is a pioneering producer of rotationally molded plastic parts and products.</i></p> <p>January 2007</p>	 <p><i>has been acquired by the undersigned in a leveraged transaction with management.</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p><i>Arctic Fox is a leading supplier of proprietary components to the heavy duty trucking and off-highway equipment markets.</i></p> <p>March 2007</p>	 <p><i>has been acquired by the undersigned in a leveraged transaction with management.</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p><i>Midwest is a manufacturer of specialty injection molded parts, as well as SLA prototyping, rapid tooling and short run molding.</i></p> <p>December 2007</p>	<p>The Rotational Molding Division of</p>  <p>THE PLASTICS GROUP</p> <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>August 2007</p>
 <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>April 2007</p>	 <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>April 2007</p>	<p><i>Has Been Acquired By</i></p>  <p>PrimePVC</p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>May 2007</p>	 <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>July 2007</p>
 <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>August 2007</p>	 <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>August 2007</p>	 <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>December 2007</p>	 <p><i>Has Been Acquired By</i></p>  <p><i>Which is a Portfolio Company of</i></p> <p>SPELL CAPITAL PARTNERS, LLC</p> <p>December 2007</p>

Dynacept
Wound Protection • Testing & Healing

*Has Been Acquired
By*




*Which is a Portfolio Company
of*

SPELL CAPITAL PARTNERS, LLC

December 2007

SPELL CAPITAL PARTNERS, LLC

Has sold




To

Coleman Cable

March 2007

SPELL CAPITAL PARTNERS, LLC

Has sold



To

Maxum Petroleum

November 2007

SPELL CAPITAL PARTNERS, LLC

Has sold

MPC Inc.

To

A Private Equity Sponsor

December 2007

Spell Capital Partners, LLC is a private equity buyout firm located in Minneapolis, Minnesota. We make \$4 million-\$12 million equity investments in well-managed, historically profitable manufacturing and distribution businesses. Spell invests in companies with revenues of at least \$10 million and has a preference for businesses headquartered in the upper-Midwestern states of Minnesota, Iowa, Wisconsin, North Dakota, South Dakota, Indiana, Illinois, and Nebraska. Strategic add-on investments for our existing portfolio companies can be smaller. Spell manages \$220 million of capital, and is currently investing out of its third fund, Spell Capital Partners Fund III, L.P.

Spell Capital Partners pays finders fees to brokers, agents or other intermediaries in cash and/or in equity. The Firm invites inquiries from groups interested in management buy-outs and corporate executives involved in divestiture proceedings. Please visit our website at www.spellcapital.com or call us at 612.371.9650 for more information.

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