

SPELL CAPITAL PARTNERS, LLC

222 South Ninth Street Phone: 612.371.9650
Suite 2880 Fax: 612.371.9651
Minneapolis, MN 55402 www.spellcapital.com

Spell Capital Partners, LLC is a private equity buyout firm located in Minneapolis, Minnesota. We make \$4 million-\$12 million equity investments in well-managed, historically profitable manufacturing and distribution businesses. Spell invests in companies with revenues of at least \$10 million and has a preference for businesses headquartered in the upper-Midwestern states of Minnesota, Iowa, Wisconsin, North Dakota, South Dakota, Indiana, Illinois, and Nebraska. Strategic add-on investments for our existing portfolio companies can be smaller. Spell manages \$220 million of capital, and is currently investing out of its third fund, Spell Capital Partners Fund III, L.P.

Spell Capital Partners pays finders fees to brokers, agents or other intermediaries in cash and/or in equity. The Firm invites inquiries from groups interested in management buy-outs and corporate executives involved in divestiture proceedings.

Please visit our website at www.spellcapital.com or call us at 612.371.9650 for more information.

William Spell
President
williamspell@spellcapital.com

Dobson West
Senior Managing Director
dobsonwest@spellcapital.com

Steve Jones
Senior Managing Director
stevejones@spellcapital.com

Jim Ridders
Managing Director
jimridders@spellcapital.com

Andrea Nelson
Managing Director
andrealson@spellcapital.com



*Has been acquired by the undersigned
in a leveraged transaction with
management.*

*Pacific Press Technologies is a
manufacturer of
highly engineered plastic
thermoforming and metal forming
machinery.*

SPELL CAPITAL PARTNERS, LLC

Spell Capital Partners Adds New Platform In Capital Equipment Maker

Spell Capital has acquired a majority interest in Pacific Production Technologies (PPT), a leading capital goods manufacturer. PPT, through its Brown Machinery division, is the largest North American and third largest worldwide manufacturer of continuous and cut-sheet thermoforming machines. Through its Pacific Press Technologies division, PPT is the largest North American manufacturer of hydraulic presses, press brakes and shears. PPT CEO Mike Stein and his team will continue to manage the business, working with Spell Capital to aggressively grow the business both internally and through acquisitions.

PPT is headquartered in Mt. Carmel, Illinois.
www.pacific-press.com/PPT.

For more information about this transaction, please contact Dobson West, Senior Managing Director.