

SPELL CAPITAL PARTNERS, LLC

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Spell Capital Partners, LLC is a private equity buyout firm located in Minneapolis, Minnesota. We make \$4 million-\$12 million equity investments in well-managed, historically profitable manufacturing and distribution businesses. Spell invests in companies with revenues of at least \$10 million and has a preference for businesses headquartered in the upper-Midwestern states of Minnesota, Iowa, Wisconsin, North Dakota, South Dakota, Indiana, Illinois, and Nebraska. Strategic add-on investments for our existing portfolio companies can be smaller. Spell manages \$220 million of capital, and is currently investing out of its third fund, Spell Capital Partners Fund III, L.P.

Spell Capital Partners pays finders fees to brokers, agents or other intermediaries in cash and/or in equity. The Firm invites inquiries from groups interested in management buy-outs and corporate executives involved in divestiture proceedings.

Please visit our website at www.spellcapital.com or call us at 612.371.9650 for more information.

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RDSMachine

has been acquired by



**PREMIER PRECISION
GROUP**

which is a Portfolio Company of

SPELL CAPITAL PARTNERS, LLC

*222 South Ninth Street, Suite 2880
Minneapolis, MN 55402*

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Premier Precision Group

A group of contract manufacturing businesses with a cohesive, unified approach, serving aerospace, defense, medical, and other industrial markets via a bundled offering of precision machining, fabrication, and related processing of components and services. Premier Precision Group, LLC is headquartered in Minneapolis, Minnesota. For more information: www.premierprecision.com

RDS Machine

RDS Machine is a precision CNC machining company that focuses on highly complex and intricate aluminum and plastic components utilized by the electro-optical, aerospace, defense, and industrial markets. From prototype quantities to high volume production, RDS Machine is able to adapt solutions to fit a variety of precision machining needs by consistently producing what others feel is too challenging to tackle. For more information on RDS Machine, please visit www.rdsmachine.com or www.premierprecision.com

For more information about this transaction, please contact William Spell, President, williamspell@spellcapital.com