

Spell Capital Partners, LLC is a private equity buyout firm located in Minneapolis, Minnesota. We make \$4 million-\$12 million equity investments in well-managed, historically profitable manufacturing and distribution businesses. Spell invests in companies with revenues of at least \$10 million and has a preference for businesses headquartered in the upper-Midwestern states of Minnesota, Iowa, Wisconsin, North Dakota, South Dakota, Indiana, Illinois, and Nebraska. Strategic add-on investments for our existing portfolio companies can be smaller. Spell manages \$220 million of capital, and is currently investing out of its third fund, Spell Capital Partners Fund III, L.P.

Spell Capital Partners pays finders fees to brokers, agents or other intermediaries in cash and/or in equity. The Firm invites inquiries from groups interested in management buy-outs and corporate executives involved in divestiture proceedings.

Please visit our website at www.spellcapital.com or call us at **612.371.9650** for more information.

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*Has been acquired
By*



Which is a Portfolio Company of

SPELL CAPITAL

222 South Ninth Street, Suite 2880
Minneapolis, MN 55402

Spectrum Plastics is a tight tolerance molding facility that has 30 years of experience in the medical, electronics, consumer and industrial markets. This experience compliments Midwest Plastic Components in the Northeast market. Spectrum Plastics is located in Ansonia, CT. For more information: www.spectrumplasticsgroup.com

Midwest Plastic Components is a contract manufacturer providing plastic injection molding services. Midwest Plastic Components is located in Minneapolis, MN.

For more information about this transaction, please contact Steve Jones, Senior Managing Director, stevejones@spellcapital.com