

Spell Capital Partners, LLC is a private equity buyout firm located in Minneapolis, Minnesota. We make \$4 million-\$12 million equity investments in well-managed, historically profitable manufacturing and distribution businesses. Spell invests in companies with revenues of at least \$10 million. The firm has special expertise in plastics and metal fabrication industries. Strategic add-on investments for our existing portfolio companies can be smaller. Spell manages \$220 million of capital, and is currently investing out of its third fund, Spell Capital Partners Fund III, L.P.

Spell Capital Partners pays finders fees to brokers, agents or other intermediaries in cash and/or in equity. The Firm invites inquiries from groups interested in management buy-outs and corporate executives involved in divestiture proceedings.

Please visit our website at www.spellcapital.com or call us at 612.371.9650 for more information.

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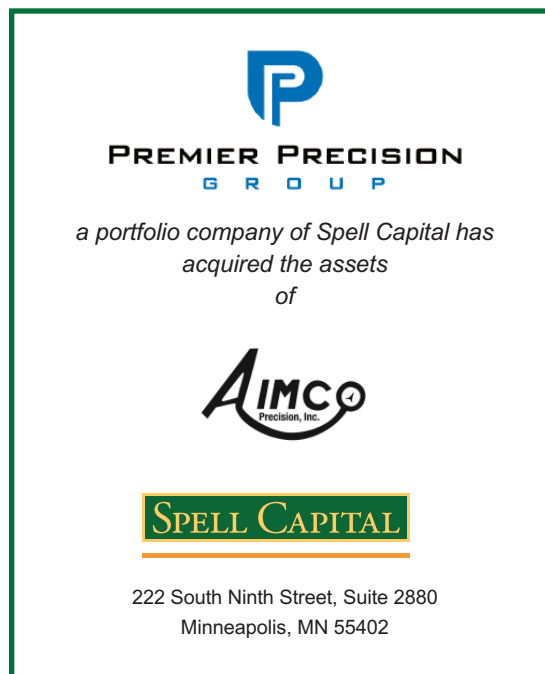
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Premier Precision Group

A group of contract manufacturing businesses with a cohesive, unified approach, serving aerospace, defense, medical, and other industrial markets via a bundled offering of precision machining, fabrication, and related special processing services. Premier Precision Group, LLC is headquartered in Minneapolis, Minnesota. For more information: www.premierprecision.com

Aimco Precision specializes in precision machining of small to medium sized, complex aerospace products, including; airframe, systems, and engine components. Since its beginnings in 1977, Aimco Precision, Inc. has provided precision machining services to many of the leading aerospace companies throughout the U.S.

For more information about this transaction, please contact Steve Jones, Senior Managing Director.
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