

Spell Capital Partners, LLC is a private equity buyout firm located in Minneapolis, Minnesota. We make \$4 million-\$12 million equity investments in well-managed, historically profitable manufacturing and distribution businesses. Spell invests in companies with revenues of at least \$10 million. The firm has special expertise in plastics and metal fabrication industries. Strategic add-on investments for our existing portfolio companies can be smaller. Spell manages \$220 million of capital, and is currently investing out of its third fund, Spell Capital Partners Fund III, L.P.

Spell Capital Partners pays finders fees to brokers, agents or other intermediaries in cash and/or in equity. The Firm invites inquiries from groups interested in management buy-outs and corporate executives involved in divestiture proceedings.

Please visit our website at www.spellcapital.com or call us at **612.371.9650** for more information.

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Rotonics Manufacturing, Inc.

Rotonics is one of the largest rotational molding companies in the United States. It produces a wide variety of both proprietary and custom plastic parts and products for a broad group of industries and applications, including commercial, governmental, military, agriculture, healthcare, packaging, energy and residential. The Company operates out of ten facilities across the United States and has annual sales of approximately \$80 million. For more information:

www.rotonics.com

Thermodynamics has pioneered the development of innovative rotationally molded products since 1972. Known originally as the foremost rotationally molded pallet manufacturer, Thermodynamics PolyPad™ is the original plastic transformer pad. Thermodynamics now offers a diverse product range of electrical utility distribution products including secondary enclosures, pedestals, vaults and next generation transformer pads manufactured by state of the art equipment from the most advanced materials.

For more information about this transaction, please contact Jim Ridders, Managing Director. jimridders@spellcapital.com