

**Spell Capital Partners, LLC** is a private equity buyout firm located in Minneapolis, Minnesota. We make \$3 million-\$20 million equity investments in well-managed, historically profitable manufacturing businesses. The firm has special expertise in plastics and metal fabrication industries. Strategic add-on investments for our existing portfolio companies can be smaller. Spell is fully invested in its third fund and will be going to market with Spell Capital Partners Fund IV, LP in January 2010.

Spell Capital Partners pays finders fees to brokers, agents or other intermediaries in cash and/or in equity. The Firm invites inquiries from groups interested in management buy-outs and corporate executives involved in divestiture proceedings.

Please visit our website at [www.spellcapital.com](http://www.spellcapital.com) or call us at **612.371.9650** for more information.

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### LAI International

LAI International, Inc. is a leading contract manufacturer of make-complete precision-engineered components and assemblies for aerospace, power generation, defense, medical and other advanced technology industries. The company's technology, engineering and manufacturing solutions are used to build components for airframes, aircraft engines, power generators, defense systems, medical devices and other industrial applications.

LAI has developed strategic relationships with leading global OEMs and operates five U.S. manufacturing facilities, with locations in Fridley, Minnesota, Phoenix and Tucson, Arizona, Westminster, Maryland, and Scarborough, Maine – all of which are ISO 9001:2008 and AS9100 certified. The company also offers NADCAP-certified non-conventional machining processes. For more information, visit [www.LAIco.com](http://www.LAIco.com)

### RLJ Private Equity Partners

Founded in partnership with The Carlyle Group, RLJ Equity Partners specializes in middle-market leveraged buy-outs, leveraged recapitalizations, and growth equity investments. RLJ Equity's strategy is to make control investments in companies with enterprise values between \$50M and \$250M within the aerospace/defense; automotive / transportation; business services; consumer/retail; general industrial and media sectors. For more information please visit [www.rljequitypartners.com](http://www.rljequitypartners.com)

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